

Fill in this information to identify the case:

Debtor name AGUPLUS, LLC

United States Bankruptcy Court for the: _____ District of Honolulu
(State)

Case number (if known): 19-01529

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ N/A

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>See Attachment 1</u>			\$ <u>46,442.66**</u>
3.2. _____			\$ _____

**Total from Attachment 1

4. Other cash equivalents (Identify all)

4.1. _____	\$ _____
4.2. _____	\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 46,442.66

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. <u>See Attachment 2</u>	\$ <u>94,653.39**</u>
7.2. _____	\$ _____

**Total from Attachment 2

AguPlus
Bank Balances

Bank	Account Type	Account Number	Balance as of November 2019
Chase	Checking	x0789	\$ 34,443.30
Chase	Checking	x7053	129.06
Chase	Payroll	x0771	11,602.92
Bank of Hawaii	Checking	x6662	(354.14)
Bank of Hawaii	Payroll	x1991	137.01
First Hawaiian Bank	Checking	x6476	484.51
First Hawaiian Bank	Savings	x7433	-
Total			<u>\$ 46,442.66</u>

Attachment 1
SCHEDULES A/B Part 1, No. 3

In re AguPlus, LLC, Case No. 19-01529

5,000.00	SLAA Deposit
9,458.25	Victoria Ward Deposit
6,432.67	HI-Kitchen Deposit
6,281.52	Kapolei Deposit
34,391.00	Waikiki Deposit
9,298.75	Mockingbird TX Deposit
7,845.93	Sugar Land TX Deposit
13,945.27	Washington TX Deposit
2,000.00	Additional SLAA Deposit

94,653.39

Attachment 2
SCHEDULES A/B Part 2, No. 7
In re AguPlus, LLC, Case No. 19-01529

Debtor _____
Name _____

Case number (if known) _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____
8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 94,653.39

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

**Current value of debtor's
interest**

11. Accounts receivable

11a. 90 days old or less: _____ = → \$ 23,265.68
face amount doubtful or uncollectible accounts
11b. Over 90 days old: _____ = → \$ _____
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 23,265.68

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
☒ Yes. Fill in the information below.

**Valuation method
used for current value**

**Current value of debtor's
interest**

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1. _____ \$ _____
14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. AGU-V, Inc. 100% Book \$ 1,700,000.00
15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____
16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 0

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	MM / DD / YYYY	\$		\$
20. Work in progress	MM / DD / YYYY	\$		\$
21. Finished goods, including goods held for resale	MM / DD / YYYY	\$		\$
22. Other inventory or supplies Food (Texas)	01/09/2020 MM / DD / YYYY	\$		\$ 124,070.00

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$ 124,070.00

24. Is any of the property listed in Part 5 perishable?

- ☐ No
☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☐ Yes. Book value Valuation method Current value

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals Examples: Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$

Debtor _____
Name

Case number (if known) _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ 0

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Book value. See Attachment 3	\$ _____	_____	\$ 49,293.53
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
42. _____	\$ _____	_____	\$ _____
43. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

44. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 49,293.53

45. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

46. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

AguPlus
Office Furniture and Equipment

Description	Cost Basis as of 11/29/19	Accumulated Depreciation per Books (last updated April 2019)	Additional Depreciation for May - November 2019
Furniture and Equipment AGU	\$ 1,078,381.71	\$ 394,652.00	\$ 110,985.00
Office Furniture and Equipment	49,784.53	407.00	84.00
Total	<u>\$ 1,128,166.24</u>	<u>\$ 395,059.00</u>	<u>\$ 111,069.00</u>

Attachment 3
SCHEDULES A/B Part 7, No. 39
In re AguPlus, LLC, Case No. 19-01529

Debtor

AGUPLUS, LLC

Name

Case number (if known) 19-01529

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1	Delivery Truck (original book value)	\$		\$	41,657.34
47.2	Box Truck (original book value)	\$		\$	39,500.00
47.3	2013 Honda Civic	\$		\$	6,500.00
47.4		\$		\$	

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1		\$		\$	
48.2		\$		\$	

49. Aircraft and accessories

49.1		\$		\$	
49.2		\$		\$	

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

Book Value - See Attachment 3	\$		\$	572,744.71
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 660,402.05

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor

AGUPLUS, LLC

Name

Case number (if known) 19-01529

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Trademark - AGU RAMEN	\$ _____	_____	\$ unknown
61. Internet domain names and websites Aguramen.com	\$ _____	_____	\$ unknown
62. Licenses, franchises, and royalties _____	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations _____	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property 2016 tax return Net Value - See Attachment 4	\$ _____	_____	\$ _____
65. Goodwill _____	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0

AguPlus
Intangibles

Description	Cost Basis as of 11/29/19	Amortization	Book Value	Source
Goodwill	\$ 635,238.00	\$ 17,646.00	\$ 617,592.00	Per 2016 Tax Return
Recipes	4,833.00	134.00	4,699.00	Per 2016 Tax Return
Intangibles	139,559.57	138,683.00	876.57	Per QB - main component is "2017 Agu expansion fee cost".
Total	<u>\$ 779,630.57</u>	<u>\$ 156,463.00</u>	<u>\$ 623,167.57</u>	

Attachment 4
SCHEDULES A/B Part 10, Nos. 63, 64
In re AguPlus, LLC, Case No. 19-01529

Debtor

Name

Case number (if known)

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

Eiger (short term note)

Total face amount

doubtful or uncollectible amount

= →

\$ 18,206.58

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Tax year

\$

Tax year

\$

Tax year

\$

73. Interests in insurance policies or annuities

\$

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Estate of Hisashi Uehara

\$ Unknown

Nature of claim

Fraud

Amount requested

\$ Unliquidated

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Grant Kidani

\$

Nature of claim

Fraud

Amount requested

\$ Unliquidated

76. Trusts, equitable or future interests in property

\$

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\$

\$

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 18,206.58

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor AGUPLUS, LLC
Name

Case number (if known) 19-01529

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ <u>46,442.66</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ <u>14,653.39</u>	
82. Accounts receivable. Copy line 12, Part 3.	\$ <u>23,265.68</u>	
83. Investments. Copy line 17, Part 4.	\$ <u>1,700,00.00</u>	
84. Inventory. Copy line 23, Part 5.	\$ <u>124,070.00</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ <u>0</u>	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ <u>49,253.53</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ <u>675,386.05</u>	
88. Real property. Copy line 56, Part 9. →		\$ <u>0</u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ <u>635,237.67</u>	
90. All other assets. Copy line 78, Part 11.	+ \$ <u>18,206.58</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ <u>3,366,515.56</u>	+ 91b. \$ <u>0</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ <u>3,366,515.56</u>

Fill in this information to identify the case:

Debtor name AGUPLUS, LLC
United States Bankruptcy Court for the: _____ District of Honolulu
(State)
Case number (If known): 19-01529

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

Creditor's mailing address

\$ _____ \$ _____

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

- ☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☐ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.2 Creditor's name

Describe debtor's property that is subject to a lien

Creditor's mailing address

\$ _____ \$ _____

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

- ☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☐ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ _____

Fill in this information to identify the case:

Debtor AGUPLUS, LLC
United States Bankruptcy Court for the: _____ District of Honolulu
(State)
Case number 19-01529
(If known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address <u>State of Hawaii, Dept. of Taxation</u> <u>830 Punchbowl Street</u> <u>Honolulu, HI 96813</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)	As of the petition filing date, the claim is: \$ <u>106,605.53</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>106,605.53</u>

2.2 Priority creditor's name and mailing address _____ _____ _____ Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)	As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____
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2.3 Priority creditor's name and mailing address _____ _____ _____ Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)	As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____
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Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address SEE ATTACHED Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ 2,546,634.43 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.2 Nonpriority creditor's name and mailing address Hannan Ribiyoun Kabushikigaisha c/o Goodwill Anderson Quinn & Stifel 999 Bishop St #1600 Honolulu, HI 96813 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ 2,600,000.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.3 Nonpriority creditor's name and mailing address Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.4 Nonpriority creditor's name and mailing address Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.5 Nonpriority creditor's name and mailing address Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.6 Nonpriority creditor's name and mailing address Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes

Iyo Seimen USA Inc
A/P Aging Summary
As of January 5, 2020
AGUPlus LLC dba Agu Ramen
A/P Aging Summary
As of December 31, 2019

	Current	1 - 30	31 - 60	61 - 90	91 and over	Total
"A" Rated Kitchens					4,738.21	4,738.21
50th State Poultry, Inc					25,497.40	25,497.40
Adair Myers Graves Stevenson PLLC				870.00	33,216.06	34,086.06
ADP		10,278.18			29,558.18	39,836.36
AGUPlus, LLC.					423.94	423.94
Allianz Global Corporate & Specialty					82,792.00	82,792.00
ALOHA PACKAGING & SUPPLIES, LLC					10,839.85	10,839.85
ARS Rescue Rooter		825.00				825.00
Bankcard Center					4,268.69	4,268.69
Bargreen Ellingson - HI					1,143.74	1,143.74
Biocare of Hawaii					1,280.10	1,280.10
Board of Water Supply		2,771.72				2,771.72
BRE PearlRidge LLC					90,506.52	90,506.52
CashV		-579,080.54	-9,415.53	2,025.73	269,093.10	-317,377.24
Cherry Co.					66,506.84	66,506.84
Chris Stephan Construction LLC					15,303.60	15,303.60
City & County of Honolulu (Division of Treasury)					10,873.23	10,873.23
Commercial Appliance Parts-SVC		436.00				436.00
Conroe Welding Supply, Inc.					2,936.54	2,936.54
Cool Results LLC		200.26				200.26
CPUS Mockingbird LP, CBRE Global Investors, LLC.		8,706.15	8,644.03		18,273.00	35,623.18
CRS Texas		1,217.75		584.55	4,396.20	6,198.50
Decho Solutions LLC					24,250.23	24,250.23
DND Management Service					3,871.73	3,871.73
Eagle Fire & Safety, Inc		158.07				158.07
Ecolab Food Safety Specialties		557.38				557.38
Ecolab Food Safety Specialties - 24198					138.93	138.93
Ecolab Pest Elimination Division		536.64			172.80	709.44
Emily Wo					1,256.54	1,256.54
Ezogiku, Inc.					6,080.05	6,080.05
Hawaii Dental Service			-199.38	-797.52		-996.90
Hawaii Gas		588.35			13,421.71	14,010.06
Hawaiian Electric Company					11,991.82	11,991.82

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Iyo Seimen USA Inc
A/P Aging Summary
As of January 5, 2020

HAWAIIAN PA'AKAI INC				100.50	100.50
HFM Food Service				6,892.21	6,892.21
HI				588.93	588.93
HI - Do Not Use				1,139,958.38	1,139,958.38
Honolulu Disposal Service		190.52		7,573.10	7,763.62
Honolulu Magazine				4,204.19	4,204.19
Honolulu Ship Supply Company				2,758.79	2,758.79
Houston Department of Health & Human Services		385.23			385.23
Intertrade			280.00	210.00	490.00
Island Plastic Bags				1,441.26	1,441.26
IYO SEIMEN 1				-129.00	-129.00
JFC International Inc.	6,897.10	11,495.03	6,434.73	842.00	25,668.86
JOHN H. CONNORS INSURANCE				0.45	0.45
Kaiser Foundation Health Plan				4,298.00	4,298.00
Kapolei Marketplace LLC		15,208.90		38,539.25	53,748.15
Katz Coffee		123.90	61.95	61.95	247.80
KIDANI LAW CENTER			1,654.41	298,897.08	300,551.49
Knight Capital Loan				121,208.32	121,208.32
LCFRE Sugar Land Town Square, LLC		12,135.22	9,444.36	56,365.78	77,945.36
Lonestar Fruit & Vegetables, Inc	1,121.45				1,121.45
Ltd. FUUKISEIMENSHO				6,231.88	6,231.88
Mahoney Environment				4,994.00	4,994.00
Manson Products				9,226.87	9,226.87
Millennium Global Advisors LLC				3,578.39	3,578.39
Moonstone				23,286.20	23,286.20
NEWMARK GRUBB CBI		7,897.08	18,853.92	57,795.71	84,546.71
Nguyen & Associates, Inc.	5,000.00		5,000.00	7,000.00	17,000.00
Orkin, 801-Honolulu, HI				397.92	397.92
Pacific Cold Storage				1,878.57	1,878.57
Pacific Plus International Inc.	1,084.74	262.39			1,347.13
Paoa-Kalakaua Realty LLC				28,809.38	28,809.38
PEARLRIDGE CENTER 4 MERCH ASSO				909.09	909.09
PR II LaCenterra				26,636.15	26,636.15
Proterra Properties Inc				69,191.25	69,191.25
REI Food Service LLC				1,110.80	1,110.80
RoadRunner Recycling, Inc.		548.91			548.91
Ruben Balotcopo				5,000.00	5,000.00
ST. LOUIS ALUMNI ASSOCIATION				29,313.91	29,313.91
Stargel Office Solutions		471.98		471.98	943.96

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Iyo Seimen USA Inc
A/P Aging Summary

As of January 5, 2020

Sysco - Washington		1,560.79				1,560.79
Sysco-MockingBird	154.68					154.68
TAKEMAN co.ltd					1,838.66	1,838.66
Terminix					1,093.36	1,093.36
Texas Mutual Trading, LLC		188.00	1,194.10		2,111.30	3,493.40
The Hartford		7,010.00				7,010.00
Tim Kawamoto					15,357.60	15,357.60
TM SIGNS & GRAPHICS					3,842.88	3,842.88
Trustee of the Virginia Lumapas Taran Revocable Tru					43,214.06	43,214.06
TxTag		13.92				13.92
ULINE					634.01	634.01
VICTORIA WARD CENTER, LLC		42,096.93			99,331.71	141,428.64
WACHI & WATANABE, CPA, INC.					9,835.60	9,835.60
Willie Yang					1,792.00	1,792.00
Wismettac - Dallas	3,710.57	8,115.94	7,723.00			19,549.51
Wismettac - Houston	5,388.44	13,703.33	11,248.70	2,950.92		33,291.39
WONG'S MEAT MARKET, LTD.					16,590.97	16,590.97
TOTAL	\$ 23,356.98	-\$ 431,396.97	\$ 60,924.29	\$ 5,695.63	\$ 2,888,054.50	\$ 2,546,634.43

Wednesday, Jan 08, 2020 01:18:31 PM GMT-8

Debtor

Name

Case number (if known)

Part 3:**List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.2. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.3. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.4. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.5. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.6. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.7. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.8. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.9. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.10. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.11. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _

Debtor

Name

Case number (if known)

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$ 106,605.53

5b. Total claims from Part 2

5b. + \$ 5,146,634.43

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c. \$ 5,253,239.96

Fill in this information to identify the case:

Debtor name AGUPLUS, LLC

United States Bankruptcy Court for the: _____ District of _____
(State)

Case number (If known): 19-01529 Chapter _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Sugar Land AGU Ramen Location</u>	<u>LCFRE Sugar Land Town Square LLC</u> <u>2130 Lone Star Drive, Sugar Land, TX 77479</u>
	State the term remaining	<u>09/01/2018 - 08/31/2028</u>	
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Mockingbird AGU Ramen Location</u>	<u>CPUS Mockingbird LP, CBRE Global Investors LLC</u> <u>5331 E Mockingbird Lane, Suite 125, Dallas, TX 75206</u>
	State the term remaining	<u>02/01/2018 - 01/31/2028</u>	
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>Washington AGU Ramen Location</u>	<u>7340 Washington Realty</u> <u>7340 Washington Avenue, Houston, TX 77007</u>
	State the term remaining	<u>04/01/2017 - 03/31/2027</u>	
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>935 Isenberg Street (Lease)</u>	<u>St. Louis Alumni Association</u> <u>c/o Peter Stone, Esq.</u> <u>100 Ala Moana Blvd # 400, Honolulu, HI 96815</u>
	State the term remaining		
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest	<u>2018 Mercedes Benz, GL S450WA</u>	<u>Mercedes Benz of Honolulu</u> <u>818 Kapiolani Boulevard</u> <u>Honolulu, HI 96813</u>
	State the term remaining		
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name _____

United States Bankruptcy Court for the: _____ District of _____
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules that apply:

2.1 REI Food Service, LLC

c/o Cuyler Shaw

AguPlus, LLC

Street

Ashford & Wriston

☐ D
☐ E/F
☒ G

999 Bishop St #1400, Honolulu, HI 96813

City

State

ZIP Code

2.2 Hisashi Uehara (Deceased)

Street

☐ D
☐ E/F
☐ G

City

State

ZIP Code

2.3

Street

☐ D
☐ E/F
☐ G

City

State

ZIP Code

2.4

Street

☐ D
☐ E/F
☐ G

City

State

ZIP Code

2.5

Street

☐ D
☐ E/F
☐ G

City

State

ZIP Code

2.6

Street

☐ D
☐ E/F
☐ G

City

State

ZIP Code

Fill in this information to identify the case:

Debtor name AGUPLUS, LLC

United States Bankruptcy Court for the: _____ District of Honolulu
(State)

Case number (if known): 19-01529

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*

\$ 0

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*

\$ 3,366,515.56

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*

\$ 3,366,515.56

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 0

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 106,605.53

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 5,146,634.43

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 5,253,239.96